

Friday, 03 July 2015

Task List for Auto Tracker

1. Client Section (8 days of work)
 - a. Invoices (Quote + Profarma + Final + Locked)
 - b. Payment Received (All Transections)
 - c. Balance Due
2. Stock Jobs (Already worked 20 days, 5 more days of work is needed)
 - a. Stock Job invoices
 - b. Supplier invoices
 - c. Stock Entries
3. Add multiple bank details on invoice (Print, postal) (2 days)
 - a. Provide options for selection from 4 bank accounts
 - b. Select which bank account, payment was made into while making the transections
4. Searching for an invoice. (4 hours)
 - a. Currently admin can search by customer name and invoice number. We want to also search by (booking no, vehicle chassis number, or container number)
5. Email Alert for change of status for delivery (with Tracking link (2 days)
 - a. An Automated follow-up email confirming the delivery status?)
6. Allow customers to pay by Paypal by Credit card – directly through website (2 days)
 - a. Api: Please share the paypal merchant key with Prakash.

Task	Time estimation	To	From	Total
Client Section	8 Days	06 July 2015	10 July 2015	\$800
Stock Jobs	20 Days + 5 Days	10 July 2015	15 July 2015	TBD
Multiple Bank details on invoice	2 days	08 July 2015	10 July 2015	\$200
Search Function	4 hours	06 July 2015	06 July 2015	\$40
Email Alerts	2 days	13 July 2015	15 July 2015	\$200
Customer Payment via paypal	2 days	15 July 2015	18 July 2015	\$200
				\$1440

*(Previous tasks of separating the quote functionality from invoices + stock/inventory module) TO Be Discussed

Auto Tracker Bug fixing:

1. When downloading the postal invoice to excel the dates are always wrong
2. When down loaded a job invoice to excel, the bank account number in payment details does not auto align. It is set to right margin. Pls re-set

Task	Time estimation	To	From	Total
Postal invoice	6 hours	06 July 2015	06 July 2015	--
Bank Details	2 hours	06 July 2015	06 July 2015	--

Jap-Website Phase 1

1. Redesign the site for mobile readiness + google SEO
2. Linking with mailchimp
3. Pop-up prompt for contact information
4. Linking container tracking
5. Linking EMS and DHL
6. Add Agricultural Tractors
7. Add Jobs Section
8. MOTORCYCLE AUCTIONS (post wording currently under re-construction)
9. Feature NEW CUSTOMER FEEDBACK on our website home page.

Task	Time estimation	To	From	Total
Redesign the site for mobile readiness + google SEO	15 Days	06 July 2015	24 July 2015	\$1000
Linking with mailchimp	30 mins	06 July 2015	06 July 2015	\$150
Pop-up prompt for contact information	6 hours	06 July 2015	07 July 2015	
Linking container tracking	30 mins	06 July 2015	06 July 2015	
Linking EMS and DHL	30 mins	06 July 2015	06 July 2015	
Add Agricultural Tractors	30 mins	06 July 2015	07 July 2015	
Add Jobs Section	6 hours	06 July 2015	07 July 2015	
MOTORCYCLE AUCTIONS (post wording currently under re-construction)	30 mins	06 July 2015	06 July 2015	
Feature NEW CUSTOMER FEEDBACK on our website home page.	4 hours	06 July 2015	06 July 2015	
			Total	\$1150

Jap-website Phase 2

1. Parts Catalogue
2. Dealer stock from auction

Need to investigate

**Jap-Express Australian website
TBD**